

BUSINESS OFFERING SUMMARY

BNO
Business Network of Ohio

John Naayers, President

Over 2 Decade Family Restaurant -Toledo Suburb-

Business Overview

Over 2 decade well-established independent restaurant located off an interstate exit in a Toledo suburb. It serves high-quality food offerings at competitive price points for breakfast and lunch daily with selective dinner service on designated evenings to its substantial base of regular customers while consistently attracting new patrons daily.

Financial Performance

Historical annual revenues consistently approach \$1M and Adj. EBITDA/SDE exceeds \$100,000. First half of 2026 Adj. EBITDA/SDE is significantly higher.

Why A Great Opportunity – Attractive Features

- ❖ Over 20 years of established operations
- ❖ Strategic expressway exit location
- ❖ Substantial regular customer base with daily new customers
- ❖ Great Staff – including managers
- ❖ Turn-key operation with continued success expected

Reason For Selling

Owner desires to retire on account of health and age.

Asking Price

\$300,000 + Inventory At Cost TBD prior to closing

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required to receive the Confidential Information Memorandum.